

The Federations' guide

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General information

This guide assumes that you have received administrative rights on the federation level. To confirm your administrative right at federation level you should be able to choose your federation at the log in view up in the left corner (picture 1) **and** also have the menu item *Administration* available (picture 2). If you do not have these rights, please contact the IOF office.

Picture 1

| Help and Support About IOF E | ventor Show full width 📵 |
|--|--|
| Example Club Svenska Orienteringsforbundet (Log out | Event calendar SOFT) Events were found betwee event, National event, Region 2011 2012 2013 2014 201 |
| Event calendarWorld CupWorld Ranking | Show as Discipline Change search criteria |







Add members to the federation

One of the first things you should do as a federation Super administrator in IOF Eventor, is to add members to your federation. Federation members may in turn be assigned to different roles within the federation (described later in this guide). These roles are:

- Members athletes representing your country.
- National team managers people responsible for entry and update data for IOF events.
- Event organiser people maintaining event- start list- and result data, services and registrations.
- Administrator this role give you the right to assign the roles member, National team manager and Event organiser to other members within your federation.
- Super administrator the same rights as the role Administrator, but you can also assign the roles Administrator and Super administrator to other members within your federation.

The people you add as federation members should, in other words, fit into any of the above roles. This is how you add federation members (Assuming that you're logged in with administrative rights):

1. Click the menu Federation/members.

| Crienteering Federation | GC S | reate memb earch perso | ers 🥜 Edit selec n to add as member | ted members | Remove sele Excel | ected members | | |
|--|---------|---------------------------|--|-------------|----------------------|---------------|------------|------|
| Event calendar | | ID | First name | Last name | Gender | Year of birth | Sportident | |
| Vorld Cup | | 19184 | Robin | Ray | male | 1990 | | Edit |
| Vorld Ranking | | | | | | | | |
| Athletes | | | | | | | | |
| ederations | | | | | | | | |
| OF website | | | | | | | | |
| /ly pages | | | | | | | | |
| ederation About the federation Edit federation details Federation settings Members | | | | | | | | |



2. Click Search person to add as member, fill in relevant search criteria and click Search.

| 2 |
|---|
| • |
| • |
| |

3. From the search result, click *Add as a member*. (If you cannot find your person, go to item five below).

| earc | h criteria | | | | |
|-------|-----------------------|---------------|------|-----------------------|---------------|
| | First name | memberone | | | |
| | Last name | | | | |
| | Gender | All | | | ~ |
| | Nationality | South Africa | | | ~ |
| | Discipline | All | | | \checkmark |
| | | | | | |
| | | | | | Search |
| of ID | Name | Date of birth | City | Organisations | |
| 9192 | Memberone SouthAfrica | 01/01/1985 | | South Africa Club one | Add as member |



4. The new member will now be displayed in the federation's member list.

| 9 | Membe | none SouthAinca was | auueu as a mem | iber. | | | |
|----|-------------|---------------------|----------------|-------------|---------------|------------|------|
| em | bers of | The South Af | rican Orien | iteering Fe | deration | | |
| 00 | reate memb | ers 🛛 🧷 Edit select | ed members | Remove sele | cted members | | |
| 08 | earch perso | n to add as member | Export to E | xcel | | | |
| | ID | First name | Last name | Gender | Year of birth | Sportident | |
| | | | | | 1000 | | |
| | 19184 | Robin | Ray | male | 1990 | | Edit |

5. If you cannot find the person via *Search person to add as member*, click *Create members*.

| Log out | 🛟 C 🔎 S | reate memb earch perso | ers 🥜 Edit select n to add as member | ted members | Remove sele Excel | ected members | | |
|---|------------|---------------------------|---|-------------|----------------------|---------------|------------|------|
| | | ID | First name | Last name | Gender | Year of birth | Sportident | |
| Vent calendar | | 19184 | Robin | Ray | male | 1990 | | Edit |
| vond Cup | | | | | | | | |
| vond Ranking | | | | | | | | |
| thietes | | | | | | | | |
| ederations | | | | | | | | |
| OF website | | | | | | | | |
| /ly pages | | | | | | | | |
| Federation | | | | | | | | |
| About the federation | | | | | | | | |
| Edit federation details | | | | | | | | |
| Federation settings | | | | | | | | |
| Members | | | | | | | | |

a. Fill in at least *First name, Last name, Gender* and *Date of birth*. If you also want the person to get log in details (username and password) for IOF Eventor via e-mail, you have to fill in the *E-mail address* and tick the box *Send password*. Click *Next* to continue.

| ID | First name Last name Gender Date of birth | |
|-------|---|----------|
| | | |
| | memberthree@sa.com | 🗀 Delete |
| | | Opeiere |
| Creat | te member | |



b. Confirm the details provided and click Save.

| MemberThree SouthAfrica female 21/10/1979 |
|---|
| |
| |

Assign roles to members of the federation

After you have added members to your federation, it is time to assign roles to the members. You have the possibility to edit roles for several persons at once (Assuming that you're logged in with administrative rights):

1. Click the menu Administration/Organisations/Assign roles, select your federation and click Edit roles.

| Edit roles Cancel |
|-------------------|
| |

- 2. Assign roles to the persons by ticking the boxes. Click *Save* when you are finished. The picture below will assign the following rights:
 - a. Robin Ray Super administrator
 - b. Memberone Administrator
 - c. MemberThree Event organiser and Member
 - d. Membertwo National team manager

Edit roles in The South African Orienteering Federation

Here it is possible to edit roles for several persons at once. Hold the mouse pointer over a column title or a checkbox to show the complete name for the role.

If you give Administrator rights to a person, they will automatically be given all other rights when they log in.

| Person | Sup | Adm | Eve | Nat | Mem |
|-------------------------|--------------|--------------|--------------|--------------|--------|
| Robin Ray | \checkmark | | | | |
| Memberone SouthAfrica | | \checkmark | | | |
| MemberThree SouthAfrica | | | \checkmark | | ✓ |
| Membertwo SouthAfrica | | | | \checkmark | |
| | | | | | , |
| | | | | Save | Cancel |
| | | | | | |



3. You get a confirmation that the assignments are saved.

| Federati use pointer o ven all other r | on ver a column ights when the Eve | title or a che ey log in. Nat | ckbox to show Mem |
|--|---|-------------------------------------|----------------------|
| use pointer o ven all other r | ver a column ights when the Eve | title or a che ey log in. Nat | ckbox to show Mem |
| ven all other r | ights when the Eve | ey log in. Nat | Mem |
| | Eve | Nat | Mem |
| Adm | | | |
| | | | |
| \checkmark | | | |
| | \checkmark | | |
| | | ✓ | |
| | | | |

Create a club

There are several possibilities, in IOF Eventor, to create a new club:

- 1. As part of creating a new user account from IOF Eventor's home page.
- 2. From the menu item *My pages/Edit profile* and the tab *Competitor details* (available for any user account in IOF Eventor).
 - a. When you click Add, you have the possibility to add a new club
- 3. From the menu item *Administration/Organisations/Create new* (provided that you have been assigned federation rights).

As a federation administrator you should use the third alternative, where you have the possibility to fill in all the information of the club from a single view (the first two options only give you the option to fill in the club's name). Assuming that you are logged in with administrative rights, do the following:



1. Click the menu Administration/Organisations/Create new.

| Log out | Name * | South Africa Club six |
|--|--------------------------|---|
| | Organisation level | club |
| Event calendar | - Nother ergenisation | The Pauth African Orienteering Enderstion |
| World Cup | Mother organisation | |
| World Ranking | Email | mail@exampledomain.com |
| Athletes | Website | http://www.exampledomain.com |
| ederations | | |
| IOF website | Phone number (landline) | +55 44 444 444 |
| My pages | Phone number (mobile) | |
| Federation | Contact person | Robin Ray |
| Administration | contact person | |
| Events | Street address | Street 45 |
| Event list Apply for World Ranking | Postal code | 111 11 |
| Data exchange | City | City X × |
| Organisations | Country * | South Africa |
| Overview | ooundy | |
| Create new | Twitter | |
| Assion roles | Instagram | |
| Persons Overview | Facebook | |
| Search and edit | Google+ | |
| Assign roles FAQ | LinkedIn | |
| | Pinterest | |
| | Flickr | |

2. Fill in the form and click Save.



Add members to the club

The recommended way to add a club member is that the member himself clicks the menu *My* pages/*Edit profile*, and from the tab *Competitor details* clicks *Add*. If you want to do it as a federation administrator, do the following:

1. Click the menu *Federation/Roles/Search by person name,* chose the person you want to add to the club and click *Edit roles.*

| noose | persons to edit roles fo | r | |
|--------|--------------------------|---------|-------------------|
| Person | MemberFour SouthAfrica | v abl i | |
| | | | Edit roles Cancel |
| | | | |

2. In the section Add a new organization, select the club (South Africa Club six in this example) and click Add.

| -South Africa Club one | | |
|--|----|--|
| | | |
| Administrator | | |
| Event organiser | | |
| Member | | |
| | | |
| The South African Orienteering Federation- | | |
| Super administrator | | |
| Administrator | | |
| Event organiser | | |
| National team manager | | |
| Member | | |
| | | |
| Add a new organisation | | |
| South Africa Club six | bb | |
| | | |
| | | |



3. In the section for the new club, check the box *Member* and click *Save*.

| dit roles for MemberFour SouthAfrica | |
|---|-------------------------------|
| you give Administrator rights to a person, they will automatically be given all o | ther rights when they log in. |
| South Africa Club one | |
| Administrator | |
| Event organiser | |
| Member | |
| South Africa Club six | |
| Administrator | |
| Event organiser | |
| Member | |
| Super administrator Administrator Event organiser National team manager | |
| Member | |
| Add a new organisation | |
| [select] Add | |
| | Save |
| | |

4. To confirm the membership, open menu *Administration/Organisations/Overview* and click the link to the club.

| Organisation and member o | verviev | N | | | | | |
|--|---------|--------------|-------|-------|-------|-------|-------|
| Number of organisations with roles: 25 Number of persons: 62 Number of users: 66 | | | | | | | |
| Organisation | Region | Country | Membe | Admin | Event | Natio | Users |
| South Africa Club one | | South Africa | 0 | 1 | 2 | 1 | 2 |
| South Africa Club six | | South Africa | 1 | 0 | 0 | 0 | 1 |
| South Africa Club two | | South Africa | 1 | 0 | 0 | 0 | 1 |
| | | | | | | | |



5. Click Members.

| Organis | sation infor | mation South Africa Club six | - 1 |
|-------------|-----------------|---|-----|
| 🥖 Edit | Members | 🖉 Organisation settings 🛛 🖕 Back | |
| Name | | South Africa Club six | |
| Organisatio | on level | club | |
| Mother org | anisation | The South African Orienteering Federation | |
| Email | | mail@exampledomain.com | |
| Website | | www.exampledomain.com | |
| Phone num | nber (landline) | +55 44 444 444 | |
| Address | | Robin Ray, Street 45, 111 11 City X, South Africa | |
| Members | | 1 | |

6. Confirm the membership.

| 00 | reate memb | ers 🛛 🧷 Edit sele | cted members | Remove selection | ted members | Export to Excel | |
|----|------------|-------------------|--------------|------------------|---------------|-----------------|------|
| | ID | First name | Last name | Gender | Year of birth | Sportident | |
| | 19195 | MemberFour | SouthAfrica | female | 1995 | | Edit |

Assign roles to members of a club

You also have the possibility to assign roles to members of a specific club. The roles you can assign to members of a club are:

- Administrator The same rights as the Event Organiser and also add club members, edit club details and assign roles to club members.
- Event Organiser maintaining event- start list- and result data, services and registrations (provided that IOF has assigned the role Organiser to the club).
- Member

To edit roles for several persons at once (Assuming that you are logged in with at least administrative rights for the club), do the following:

1. Click the menu Administration/Organisations/Assign roles, select a **club** and click *Edit* roles.

| outh Africa Club one | 🖌 abi | |
|----------------------|-------|------------------|
| | | |
| | | |
| | | Edit roles Cance |



- 2. Assign roles to the persons by ticking the boxes. Click *Save* when you are finished. The picture below will assign the following rights:
 - a. MemberFour Event Organiser
 - b. Memberone Administrator

| Here it is possible to edit roles for several persons at once. Hold t he complete name for the role. | he mouse pointer over a col | umn title or a che | eckbox to show |
|---|--------------------------------|--------------------|----------------|
| f you give Administrator rights to a person, they will automatically | v be given all other rights wh | en they log in. | |
| Person | Adm | Eve | Mem |
| MemberFour SouthAfrica | | ✓ | |
| Memberone SouthAfrica | | | |

You get a confirmation that the assignments are saved.

| Roles saved. | | | |
|--|------------------------|--------------------|----------------|
| Edit roles in South Africa Club one | | | |
| Here it is possible to edit roles for several persons at once. Hold the mouthe complete name for the role. | se pointer over a col | umn title or a che | eckbox to show |
| If you give Administrator rights to a person, they will automatically be give | en all other rights wh | en they log in. | |
| Person | Adm | Eve | Mem |
| MemberFour SouthAfrica | | \checkmark | |
| Memberone SouthAfrica | \checkmark | | |



Apply for World Ranking Event

To apply for a World Ranking Event, you have to log in to IOF Eventor as a federation administrator and fill out an electronic form.

1. Click the menu *Administration/Events/Apply for World Ranking Event*, chose discipline and click Next.

| World Ranking Event a | oplication | |
|-----------------------|------------|------|
| Discipline | FootO | |
| [FootO text] | | |
| | | Next |

2. Fill out the form (mandatory fields are marked with red stars). The form is interactive and you will need to complete follow-up questions depending of what alternatives you chose. When you are ready, tick the box *By submitting this application....* at the bottom of the page and click *Save*.

| Applying federation | South Africa | |
|---|---|------|
| Event venue | * Place x | |
| Event title | South Africa WRE 1 | |
| Event date 1 | * 30/11/2014 | - |
| Type of competition | * Long distance (1:15 000) | |
| Starting method | Interval start | |
| Rules deviation requests | * None | |
| IOF Event Adviser | IOF Event Adviser has been appointed | |
| Select IOF Event Adviser | * [iof Member1 | ab (|
| Intended printing method | Offset | |
| | English-speaking contact person (cannot be same as IOF Event Advise | er) |
| Name | * Robin Ray | |
| Phone | * +55 44 444 444 | |
| Email ' | * robin.rav@examoledomain.com | |
| | | |
| | Results contact person (cannot be same as IOF Event Adviser) | |
| Name 1 | Rob Ray | |
| Email 1 | * [rob.ray@exampledomain.com] × | |
| Website | | |
| | Links to social media | |
| Twitter | | |
| Instagram | | |
| Facebook | | |
| Google+ | | |
| | | |
| LinkedIn | | |
| LinkedIn | | |
| LinkedIn Pinterest | | |
| LinkedIn Pinterest Flickr | | |
| LinkedIn Pinterest Flickr Comments | | (|
| LinkedIn Pinterest Flickr Comments | | |



3. You get a confirmation that the form is saved.

| Information saved. | | | | | | | | |
|--|--------------|-------------|---------------|-------------------|-------------------------|--|--|--|
| All events | | | | | | | | |
| Export to Excel | | | | | | | | |
| 2013 2014 2015 2016 2017 | | | | | | | | |
| Name | Organiser | Disciplines | Event date | Status | Last modified | | | |
| The Big 5 O week | South Africa | FootO | 02/01/2014 | entries closed | 15/09/2014 00:00 CET | | | |
| Gauteng Urban Series Final | South Africa | FootO | 08/06/2014 | entries closed | 15/09/2014 00:00 CET | | | |
| Gauteng Championships | South Africa | FootO | 15/08/2014 | entries closed | 15/09/2014 00:00 CET | | | |
| South African Orienteering Championships 2014 | South Africa | FootO | 04/10/2014 | entries closed | 15/09/2014 00:00 CET | | | |
| South Africa WRE 1 | South Africa | FootO | 30/11/2014 | applied | 19/11/2014 11:13 | | | |

Create a user account for an official (VIP or media person)

To create an account connected to an official in IOF Eventor, do the following:

1. Click the menu Federation/Members and click Create members.

| 😳 Create members 🛛 🧷 Edit selected members 🛛 🤤 Remove selected members | | | | | | | | | |
|--|-------|----------------|-------------|--------|---------------|------------|------|--|--|
| Search person to add as member 📑 Export to Excel | | | | | | | | | |
| | ID | First name | Last name | Gender | Year of birth | Sportident | | | |
| | 19184 | Robin | Ray | male | 1990 | | Edit | | |
| | 19196 | SouthAfricaVIP | Ray | female | 1985 | | Edit | | |
| | 19195 | MemberFour | SouthAfrica | female | 1995 | | Edit | | |
| | 19194 | MemberThree | SouthAfrica | female | 1979 | | Edit | | |
| | 19193 | Membertwo | SouthAfrica | male | 1987 | | Edit | | |



a. Fill in at least *First name, Last name, Gender* and *Date of birth*. If you also want the person to get log in details (username and password) for IOF Eventor via e-mail, you have to fill in the *E-mail address* and tick the box *Send password*. Click *Next* to continue.

| ID | First name VIPOne | Last name SouthAfrica | Gender Date of birth | |
|------|----------------------|--------------------------|----------------------|--------|
| | Email | Sportide | nt_ Send password | |
| | | | | Delete |
| Crea | te member | | | |

b. Confirm the details provided and click Save.

| | Sportident | Date of birth | Gender | Name |
|----------------------------------|----------------|---------------|--------|--------------------|
| ie SouthAfrica female 12/03/1980 | | 12/03/1980 | female | VIPOne SouthAfrica |
| | | | | |

c. The account will be shown as a member in your federation. It is now possible to add the official to events and services.

| om | hers of | The South Af | rican Oriente | oring For | leration | | |
|-------------------|---|---|---|--|--------------------------------------|------------|--------------------------------------|
| - | | The Gouli A | fican offerite | , ening i ee | ieration . | | |
| 0 | reate mem | bers 🛛 🧷 Edit select | ed members 🛛 🤤 | Remove selecte | ed members | | |
|) s | earch perse | on to add as member | Export to Exce | el | | | |
| | ID | First name | Last name | Gender | Year of birth | Sportident | |
| | | | | | | | |
| | 19184 | Robin | Ray | male | 1990 | | Edit |
| | 19184 | Robin SouthAfricaVIP | Ray | male female | 1990 | | Edit Edit |
| .:]] | 19184 19198 19195 | Robin SouthAfricaVIP MemberFour | Ray Ray SouthAfrica | male female female | 1990 1985 1995 | | Edit Edit Edit |
| .:]]] | 19184 19196 19195 19194 | Robin SouthAfricaVIP MemberFour MemberThree | Ray Ray SouthAfrica SouthAfrica | male female female female | 1990 1985 1995 1979 | | Edit Edit Edit Edit |
| | 19184 19196 19195 19194 19193 | Robin SouthAfriceVIP MemberFour MemberThree Membertwo | Ray Ray SouthAfrica SouthAfrica SouthAfrica | male female female female male | 1990 1985 1995 1979 1987 | | Edit Edit Edit Edit Edit |

Manage Athlete Licences

The responsibility to sign athlete licence form and pay athlete licence lies on the athlete. However, some federations may pay the licence fee for their athletes. IOF Eventor is developed with an athlete



licence payment functionality where the federation pays for one or several Licences and then assigns them to selected athletes.

Federation roles that can manage Licences

The Licences can be managed by IOF Eventor roles:

- Federation Administrator
- Federation Team Manager.

Overview

To find the status of Athlete Licences for all federations, click on menu *Athlete Licences*. The list of athletes shows all athletes for all federations with a paid licence or with an initiated payment for a licence. It is the payment or initiated payment that declares decides that the athlete is shown on this list. Athletes that have only signed the from doesn't show up on this list.

Pay for athlete licences for athletes in your federation

The Federation view for management and payment of athlete Licences can be reached through Menu item *Athlete Licences* and then choose view *Manage athlete licences for "Your" Orienteering Federation.* If you don't see this view you don't have the Administrator or Team Manager role of your federation.

| 🖹 Manag | e athlete licences for Swedish Orienteering Federation | My athlete licences | Export to Excel |
|-----------------------|--|---------------------|-----------------|
| 17 | | | |
| e license f | ee period starts at 31/10/2016 and ends at 31/12/2017. | | |
| Non | vav 2017 | | |
| NON | vay - 2017 | | |
| IOF ID | Athlete | Signed | Paid |
| 1464 | Mari Fasting | Ot signed | 😮 Unpaid |
| 11394 | Carl Godager Kaas | Signed | 📀 Paid |
| 12296 | Hans Jorgen Kvale | Signed | 📀 Paid |
| 12432 | Ole Kjell Langmyren | Signed | 📀 Paid |
| | | | |
| _ | | | |
| Swe | den - 2017 | | |
| Swe IOF ID | den - 2017 Athlete | Signed | Paid |
| Sweet IOF ID 65 | len - 2017 Athlete Tove Alexandersson | Signed | Paid ⊚ Paid |

The view contains 4 parts:

- 1. A menu (Where you can purchace licences and create two reports)
- 2. A list of Licenced athletes or their status.
- 3. A list where purchased Licences can be assigned to athletes.
- 4. A list of request from athletes to pay the athlete licence.



Licensed athletes for Swedish Orienteering Federation

E Purchase athlete licences

Export all athletes that have signed or preliminary signed the form to Excel

Licenced athletes

The table below shows athletes for which licence fee payment has been initiated or completed for the current year. Notel An athlete is licenced when he or she have signed and paid.

Click Purchase athlete licences above to buy licences.

| Year | Athlete | Signed | Paid | Valid from date | Valid to date | Payer |
|------|--------------------|--------------------|----------|-----------------|---------------|------------|
| 2017 | Tove Alexandersson | Signed | 📀 Paid | 01/11/2016 | 31/12/2017 | Federation |
| 2017 | Peter Arnesson | O Not signed | 📀 Paid | 01/11/2016 | 31/12/2017 | Federation |
| 2017 | Annika Billstam | O Not signed | Paid | 01/11/2016 | 31/12/2017 | Federation |
| 2017 | Olle Bostrom | O Not signed | Paid | 01/11/2016 | 31/12/2017 | Federation |
| 2017 | Jonas Ekvall | O Not signed | 📀 Paid | 01/11/2016 | 31/12/2017 | Athlete |
| 2017 | Kajsa Engstrom | O Not signed | 📀 Paid | 01/11/2016 | 31/12/2017 | Federation |
| 2017 | Jonas Leandersson | Preliminary signed | 📀 Paid | 01/11/2016 | 31/12/2017 | Athlete |
| 2016 | Tove Alexandersson | Signed | 📀 Paid | 01/11/2015 | 31/12/2016 | Federation |
| 2016 | Erik Andersson | O Not signed | Paid | 01/11/2015 | 31/12/2016 | Federation |
| 2016 | Annika Billstam | O Not signed | Paid | 01/11/2015 | 31/12/2016 | Federation |
| 2016 | Olle Bostrom | O Not signed | Paid | 01/11/2015 | 31/12/2016 | Federation |
| 2016 | Jonas Ekvall | O Not signed | 📀 Paid | 01/11/2015 | 31/12/2016 | Athlete |
| 2016 | Kajsa Engstrom | O Not signed | Paid | 01/11/2015 | 31/12/2016 | Federation |
| 2016 | Helena Jansson | O Not signed | 😝 Unpaid | 01/11/2015 | 31/12/2016 | Athlete |
| 2016 | Jonas Leandersson | Preliminary signed | Paid | 01/11/2015 | 31/12/2016 | Federation |
| 2016 | Jerker Lysell | O Not signed | Paid | 01/11/2015 | 31/12/2016 | Athlete |
| 2016 | Mats Troeng | 😋 Signed | 📀 Paid | 01/11/2015 | 31/12/2016 | Athlete |

Assign athlete licences

Purchased but still unassigned licences are shown in the table below. To assign a paid licence fee to an athlete you choose the athlete in the dropdown list. Unpaid licenses cannot be assigned.

| Year | Paid | Valid from date | Valid to date | Assign to athlete |
|------|----------|-----------------|---------------|-------------------|
| 2017 | Paid | 01/11/2016 | 31/12/2017 | [select] |
| 2017 | Paid | 01/11/2016 | 31/12/2017 | [select] |
| 2017 | Paid | 01/11/2016 | 31/12/2017 | [select] |
| 2017 | Paid | 01/11/2016 | 31/12/2017 | [select] |
| 2017 | Paid | 01/11/2016 | 31/12/2017 | [select] |
| 2016 | Paid | 01/11/2015 | 31/12/2016 | [select] |
| 2016 | Paid | 01/11/2015 | 31/12/2016 | [select] |
| 2016 | Paid | 01/11/2015 | 31/12/2016 | [select] |
| 2016 | Paid | 01/11/2015 | 31/12/2016 | [select] |
| 2016 | Paid | 01/11/2015 | 31/12/2016 | [select] |
| 2016 | Paid | 01/11/2015 | 31/12/2016 | [select] |
| 2016 | 😮 Unpaid | 01/11/2015 | 31/12/2016 | |

Assign licenses to athletes

Athletes to pay licence fees for

The athletes listed below have requested the federation to pay their licence fees. Purchase licences and assign a licence fee to these athletes. If the athletes should pay themselves, please contact each athlete and delete the requests.

| 2017 Helena Jansson 💿 Not signed 01/11/2016 31/12/2017 20/10/2016 13:34 📃 | Year | Athiete | Signed | Valid from date | Valid to date | Time of payment request | |
|---|------|----------------|------------|-----------------|---------------|-------------------------|--|
| | 2017 | Helena Jansson | Not signed | 01/11/2016 | 31/12/2017 | 20/10/2016 13:34 | |

Delete selected requests

Purchase Licences

To purchase Licences, click on *Purchase athlete licences* in the upper menu in the Federation view. Select the year you want to purchase Licences for and the number of Licences.

Note! You can buy Licences and assign them later throughout the season.



Purchase additional athlete licences for Swedish Orienteering Federation

| Year Number of licences | 2017 (30 EUR per licence) • |)] |
|----------------------------|---------------------------------|--------|
| Customer details | | |
| Name * | Swedish Orienteering Federation |) () |
| Street address * | Heliosgatan 3 |) |
| Postal code * | 120 30 |) |
| City * | Stockholm |) |
| Country * | Sweden |) |
| Email * | info@orientering.se |) |
| Phone number | +46 8 587 720 00 |) |
| | | |
| | Purchase athlete licences | Cancel |

Select payment method. If you choose to pay by international bank transfer, select that option and click on pay later.

| Select payment method Hide order | | | | | | | | | |
|---|--|-------------------------------|----------|-----------|--|--|--|--|--|
| Order information: Athlete licences for Swedish Orienteering Federation | | | | | | | | | |
| Refer | ence number 781 | | | | | | | | |
| Prod | uct | Quantity | Price | Amount | | | | | |
| Athle | te licence for 2017 | 1 | 30 EUR | 30 EUR | | | | | |
| | | | | 30 EUR | | | | | |
| Custo | omer details | | | | | | | | |
| Swed Helios 120 3 Swed info@ +46 8 | sn Ortenteering Federation gatan 3 Stockholm an offentering.se 587 720 00 | | | | | | | | |
| 0 | Pay by card at PayPal | | Day Dal' | | | | | | |
| | Choose this option if you want to pay by credit ca website. | ard at PayPal's payment | VISA T | DISCOVER | | | | | |
| | Pay by international bank transfer | office or use internet bankir | ıa. | | | | | | |
| | | | | Pay later | | | | | |

Assign purchased Licences to an athlete

- 1. Go to the Federation view (see above)
- 2. Navigate to the Assign athlete licences section. Select the right year!
- 3. Select an athlete in the dropdown list.



Assign athlete licences

Purchased but still unassigned licences are shown in the table below. To assign a paid licence fee to an athlete you choose the athlete in the dropdown list. Unpaid licenses cannot be assigned.

| Year | Paid | Valid from date | Valid to date | Assign to athlete | |
|------|----------|-----------------|---------------|-----------------------------------|-----|
| 2017 | 📀 Paid | 01/11/2016 | 31/12/2017 | [select] | abi |
| 2017 | 😋 Paid | 01/11/2016 | 31/12/2017 | [select] Tove Alexandersson | |
| 2017 | Paid | 01/11/2016 | 31/12/2017 | David Andersson Erik Andersson | |
| 2017 | 📀 Paid | 01/11/2016 | 31/12/2017 | Jennifer Andersson | |
| 2017 | 📀 Paid | 01/11/2016 | 31/12/2017 | Peter Arnesson | |
| 2017 | 😝 Unpaid | 01/11/2016 | 31/12/2017 | Tobias Aslund | |
| 2017 | 🕹 Unpaid | 01/11/2016 | 31/12/2017 | Gustav Bergman | |

4. Click on the button Assign Licences to athletes

Requests from athletes to pay licence fees for

In the Federation view, there is a section that is called *Athletes to pay licence fees for*. Here is all requests from athletes that have selected "My federation pays" for a licence year. When you assign a licence to that athlete the request will be deleted. If you won't pay the licence fee, contact the athlete and delete the request.

Manage Payments Receipts and Complete ongoing payments

In the Federation view, choose the upper menu item *Show summary of athlete licence purchased by federation*.

Purchased athlete licences for Swedish Orienteering Federation

| Furchase athlete licences S Back | | | | | |
|----------------------------------|----------|-------------------|------------------|--------|----------------------|
| Year | Licenses | Assigned licences | Order time | Status | |
| 2016 | 10 | 4 | 21/06/2016 10:33 | ۲ | Receipt |
| 2016 | 1 | 1 | 21/06/2016 10:45 | ٢ | Receipt |
| 2016 | 1 | 1 | 21/06/2016 21:54 | ۲ | Receipt |
| 2016 | 1 | 0 | 22/06/2016 17:43 | ٢ | Receipt |
| 2017 | 10 | 5 | 04/07/2016 16:52 | ٢ | Receipt |
| 2017 | 1 | 0 | 26/10/2016 13:35 | 0 | Complete the payment |
| 2017 | 1 | 0 | 26/10/2016 13:38 | ٥ | Complete the payment |

Athlete licence Q & A

Q: What happens if we don't use all purchased licences from a year? A: IOF Office will transfer them to the next year around 1 November.

Q: My Federation have several unassigned licences that we have not bought?

A: IOF Member Federations in membership fee groups 6, 7 and 8 are eligible for three IOF Athlete Licences free of charge. IOF Office plan to setup these unassigned licences to be used by these federations. If they are not pre-setup, please contact IOF Office.

Q: How do I find a list of all athletes that has signed the form?

A: Click on menu item *Athlete Licences* and choose *Manage Athlete licences for "My Federation"*. and choose the excel report: *Export all athletes that have signed or preliminary signed the form to Excel*.

Q: How do I find a list of all licenced athletes for a specific year?

A: Click on menu item Athlete Licences and choose *Export to Excel* in the upper menu. Select the specific year and open the exported excel report.

Document changes

The last edition added all Athlete licence parts. Added document version and release date. Reformatted some parts.